

## MEMBERS™ CAPITAL ADVISORS

**Allen R. Cantrell, CFA**

Director, Private Placements

Allen R. Cantrell, Director, Private Placements, is responsible for alternative assets, leveraged bank loans, and for expanding our presence in the Private Placement area.

Allen has over 22 years of experience in the insurance investment business. Most recently Allen was Vice-President, Private Placements for AEGON USA Investment Management Company. While at AEGON he initiated and co-managed the company's active presence in the private placement secondary market. Prior to joining AEGON USA, Allen was Vice-President of Structured Securities/Private Placements for Citigroup Insurance Investments, responsible for leveraged bank loans, including all trading activities. In addition, while at Citigroup, Allen was a credit-intensive analyst in the private placement area, and had significant experience in private equity investing.

Allen graduated from DePauw University, with a BA in Mathematics. Allen received an MBA from the University of Chicago in 1986, majoring in Finance and Statistics. Allen is a Chartered Financial Analyst.

MEMBERS Capital Advisors is the registered investment advisor affiliate of Madison-based CUNA Mutual Group.

Products and services managed by MEMBERS Capital Advisors are offered through CUNA Mutual Insurance Society and CUNA Brokerage Services, Inc., member FINRA/SIPC, and are not federally insured, involve investment risk and may lose value, and are not obligations of or guaranteed by the credit union.

MCA-1108-BC8A  
©CUNA Mutual Group

Knowledge. Action. Results.

