

## MEMBERS™ CAPITAL ADVISORS

**Scott Powell, CFA**

Managing Director, General Account Investments

Scott Powell is responsible for leading the CUNA Mutual Group general account investment team to meet the investment goals of the entities that comprise CMG. Formerly Scott led the MCA equity and managed accounts investment teams up until the implementation of the joint venture with Madison Investment Advisors mid-2009.

Scott has 20 years of investment, managed account, and client service experience. As Managing Director General Account Investments, Scott leads the general account investment team and is responsible for meeting entity Net Investment Income and total return objectives while actively involved in all major facets of the investment business. This includes developing, communicating and implementing investment strategies for the general account portfolios; overseeing outside sub-advisor relationships, representing MCA to clients and sales advisors; providing various communications and articles on the economy and the stock and bond markets; and serving as a senior member of the MCA management team.

Before rejoining MCA in 2006, Scott was a partner at Virchow Krause LP, where he led the \$1 billion wealth management subsidiary including chairing the investment asset allocation and selection committee. Prior to that, Scott was Vice President-Investments at Jacobus Wealth Management, Inc., a multi-client family office, where he directed the manager of managers program and was responsible for client asset allocation and manager selection. Previously, Scott held portfolio liaison and sales-focused positions at T Rowe Price Associates and Heartland Advisors and spent 10 years with CIMCO and the CUNA Mutual Group, where he was instrumental in the creation of MEMBERS Mutual Funds.

Scott received his MBA in Finance and BS from the University of Wisconsin, and he is a graduate of the Purdue Management School. He is a member of the Madison Chapter of the CFA Institute. Scott earned the Chartered Financial Analyst designation in 1996 and holds NASD Series 7, 63, 24, 65, and 53 registrations.

MEMBERS Capital Advisors is the registered investment advisor affiliate of Madison-based CUNA Mutual Group.

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