

## MEMBERS™ CAPITAL ADVISORS

**Lee Kobza**

Senior Investment Analyst, Commercial Mortgages and Real Estate

Lee Kobza is a Senior Investment Analyst for MEMBERS Capital Advisors (MCA) in Madison, Wisconsin. He joined the Commercial Mortgages and Real Estate team in 2006. Lee's primary responsibilities include direct supervision and management of a portion of the real estate equity portfolio, providing underwriting coverage for new commercial loan opportunities and providing analyst support on real estate fund investments.

Lee has 14 years of real estate industry experience. Before joining MCA he worked as the North America-Senior Real Estate Asset Manager for Whirlpool Corporation in Benton Harbor, Michigan. In this role Lee focused on leasing, asset management, acquisition, disposition, and site selection duties. He also helped to oversee the expansion of the North America real estate portfolio from 26 million square feet to 47 million square feet of primarily office, manufacturing, and warehouse space during the acquisition of Maytag.

Prior to that, Lee worked as the Real Estate Development Specialist for American Family Insurance, where he oversaw a portfolio of 4 million square feet of primarily office and retail space. Earlier in his career, Lee worked as an Attorney/Title Examiner for a title insurance company and as a Residential Sales Agent for his family-owned Century 21 real estate office.

Lee has a Bachelor's Degree in business administration with a minor in economics from the University of Wisconsin-Stevens Point, a Master's Degree in real estate and urban land economics from the University of Wisconsin, and a Juris Doctor Degree from Hamline University School of Law. He has passed the state bar in Minnesota and Wisconsin, and is currently a member of the Wisconsin State Bar. Lee is also a member of the Mortgage Bankers Association and the University of Wisconsin Real Estate Alumni Association.

MEMBERS Capital Advisors is the registered investment advisor affiliate of Madison-based CUNA Mutual Group.

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