

MEMBERS™ CAPITAL ADVISORS**James E. McDonald, Jr., CFA**

Director, Private Placements

Jim McDonald is Director of Private Placements for MEMBERS Capital Advisors (MCA) in Madison, Wisconsin. He is responsible for sourcing and analyzing all types of privately placed investments, including high-grade and below-investment-grade notes, structured finance transactions, alternative investments, and bank loans.

Jim joined MCA in 2006 as a Director, Private Placements. Previously, Jim served as a Vice President for Jefferson Pilot Life Insurance Company. He managed the \$3 billion MBS/ABS/CMBS portfolio, the \$4 billion Private Placement portfolio, commercial mortgage loan servicing, and corporate bond trading. Jim also served as a member of the Finance Committee, responsible for the approval of all Private Placement and Commercial Mortgage Loan transactions.

Prior to that, Jim worked as an Investment Officer for Private Placements with Provident Life and Accident Insurance Company.

Jim earned a Bachelor's Degree in economics from Wofford College in 1984 and a Master's Degree in business administration from Vanderbilt University in 1988. He earned the Chartered Financial Analyst (CFA) designation in 1992.

MEMBERS Capital Advisors is the registered investment advisor affiliate of Madison-based CUNA Mutual Group.

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