

MEMBERS™ CAPITAL ADVISORS**David L. Voge, CFA**

Managing Director, Fixed Income Research

David Voge is the Managing Director of Fixed Income Research for MEMBERS Capital Advisors in Madison, Wisconsin. He is responsible for making acquisition and divestiture recommendations for the insurance company and mutual fund accounts. He covers a broad range of market sectors including public, 144A, private placements, limited partnerships, leveraged leases, and foreign transactions for both high-grade and high-yield companies in various industries.

Prior to joining MEMBERS Capital Advisors in 1998, David spent 11 years as the Assistant Vice President of Fixed Income Investments for Provident Mutual Life Insurance Company in Philadelphia, Pennsylvania. Before that, David worked as a Loan Review Officer at First Peoples Bank of New Jersey in Cherry Hill, New Jersey, and as a Credit Analyst with Westinghouse Credit Corporation, also in Cherry Hill.

David earned a Master of Business Administration (MBA) Degree in finance from Villanova University and a Bachelor's Degree in business administration from Franklin & Marshall College. He earned the Chartered Financial Analyst (CFA) designation from the Association of Investment Management and Research in 1991.

MEMBERS Capital Advisors is the registered investment advisor affiliate of Madison-based CUNA Mutual Group. With over \$12 billion in assets under management, MEMBERS Capital Advisors is the nation's leading investment manager for credit unions and their members. Like credit unions, we seek to build lasting relationships with people. Not simply to do business with them, but to help them achieve their financial goals.

Products and services managed by MEMBERS Capital Advisors are offered through CUNA Brokerage Services, Inc., member FINRA/SIPC, and are not federally insured, involve investment risk and may lose value, and are not obligations of or guaranteed by the credit union.

MARC-1107-9E26
©CUNA Mutual Group

Knowledge. Action. Results.

