

MEMBERS™ CAPITAL ADVISORS

**David P. Marks, CFA****President & Chief Investment Officer**

David Marks is Executive Vice President and Chief Investment Officer for CUNA Mutual Group in Madison, Wisconsin. He is also the President and Chief Investment Officer for MEMBERS Capital Advisors in Madison.

Before joining MEMBERS Capital Advisors, Dave worked as a Fixed-Income Analyst for Mass Mutual Life, then as Senior Fixed-Income Analyst for Connecticut General Life, rising to Senior Vice President-Private Placements. He then served as a Managing Director for several of CIGNA Corporation's investment operations, taking responsibility for all public and private fixed-income, venture capital, and leveraged buy-out assets of the company.

From 1991 to 2001, he was President & Chief Investment Officer for Allianz of America, where he was credited with successful stewardship of some \$25 billion in assets for Allianz's North American institutional clients and pension plan sponsors.

From 2001 to 2002, Dave was a partner of Green Mountain Partners, a mezzanine buyout firm, before moving on to become the Chief Investment Officer of CIGNA Corporation, where he oversaw the management of \$44 billion in assets for insurance and third-party clients. Dave then became Chief Investment Officer & Senior Executive Vice President for Citigroup's Insurance Investments unit, leading a team of nearly 300 professionals and tending \$55 billion in global assets under management.

Dave earned a Bachelor's Degree and a Master of Business Administration (MBA) Degree from the University of Connecticut, and an Executive MBA from the Tuck Business School at Dartmouth College. He holds the Chartered Financial Analyst (CFA) designation.

MEMBERS Capital Advisors is the registered investment advisor affiliate of Madison-based CUNA Mutual Group.

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