

MEMBERS™ CAPITAL ADVISORS

**David C. Patch**

Director, Private Placements

Dave Patch is the Director of Private Placements for MEMBERS Capital Advisors in Madison, Wisconsin. He is responsible for sourcing and analyzing all types of privately placed investments, including high-grade and below-investment-grade notes, mezzanine finance, private equity, and bank loans.

Dave has 28 years of experience in the insurance investment business. Prior to joining MEMBERS Capital Advisors, Dave was a Managing Director in the Fixed Income Credit Group of Pacific Life Insurance, which managed a \$6 billion private placement debt portfolio and monitored public bond portfolios totaling \$17.5 billion. He was also a team leader and specialized in project finance and financial institutions.

Prior to joining Pacific Life Insurance, Dave was Vice President and Director of the Private Placement Group at Lincoln Investment Management, which managed more than \$7 billion of private placement debt and equity investments. Before that, he was with Aetna Life and Casualty for 11 years in a variety of investment roles, including private placements, investment strategy, and portfolio management.

Prior to entering the investment business, Dave was the legislative assistant to the U.S. House of Representatives Committee on the District of Columbia, following fiscal and economic issues.

Dave graduated summa cum laude from Syracuse University in 1975 with a Bachelor's Degree in economics and political science. Dave received a Master of Business Administration (MBA) Degree from the Yale School of Management in 1980.

Dave is a member of the Advisory Boards of the Audax Credit Opportunities Fund, Centerfield Capital II, L.P., Marwit Capital Partners II, L.P., and Praesidian Capital Investors II, L.P. and has held numerous community and church leadership roles.

MEMBERS Capital Advisors is the registered investment advisor affiliate of Madison-based CUNA Mutual Group. With over \$12 billion in assets under management, MEMBERS Capital Advisors is the nation's leading investment manager for credit unions and their members. Like credit unions, we seek to build lasting relationships with people. Not simply to do business with them, but to help them achieve their financial goals.

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