



MEMBERS™ CAPITAL ADVISORS

ADDING VALUE.

Add value to your bottom line with MEMBERS™ Capital Advisors, Inc. (MCA). We provide full-service investment management exclusively for credit unions and their members.

Partnering with credit unions, MCA has a proven record in helping to improve yields, manage risk and meet investment objectives. As your partner, we bring integrity, experience, volume efficiencies and depth of resources to your organization, paired with an unrivaled knowledge of your business.

FULL-SERVICE MONEY MANAGEMENT.

With \$12.8 billion in assets under management, MEMBERS Capital Advisors provides comprehensive money management for credit unions, including:

- > Institutional separate account management
- > Managed accounts – institutional and retail
- > Registered investment companies – mutual funds

We provide a full range of money management services to CUNA Mutual Group, including:

- > Ultra Series Variable Insurance Trust Accounts
- > MEMBERS® Mutual Funds
- > MEMBERS Advisory Portfolios
- > CUNA Mutual Group assets supporting insurance obligations

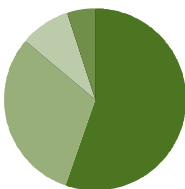
FULL SERVICE MONEY MANAGEMENT FOR CREDIT UNIONS.

MEMBERS Capital Advisors is a SEC-registered investment advisor

- > Managing assets since 1982
- > \$12.8 Billion in assets under management
- > 72 Employees

Wholly owned affiliate of
CUNA Mutual Group.

CURRENT ASSETS UNDER MANAGEMENT: \$12.8 BILLION



- Fixed income \$7.3 billion
- Equities: \$3.7 billion
- Alternative asset classes: \$1.1 billion
- Cash/short-term assets: \$.7 billion

As of May 31, 2009



MEMBERS™ CAPITAL ADVISORS

PHILOSOPHY.

Providing premier investment services to credit unions and their members.

- > Our goal is to deliver consistently competitive performance (at or above market benchmark returns).
- > We provide unparalleled access to our investment professionals, which allows our investment advisors to be more productive and of greater value to clients.
- > MCA employs leading subadvisors where necessary in order to provide a broad spectrum of traditional and alternative investments to our clients.

This results in a breadth and depth of services that distinguishes MCA in the investment management arena and helps assure the investment success of its clients.

EXTENSIVE EXPERIENCE AND CAPABILITIES.

We have extensive experience and broad investment capabilities in fixed income, equities, quantitative investment services and private asset classes.

PUBLIC FIXED INCOME TEAM

13 professionals, 17 years average experience

EQUITY TEAM

12 professionals, 15 years average experience

QUANTITATIVE TEAM

5 professionals, 12 years average experience

PRIVATE ASSET CLASSES

9 professionals, 17 years average experience

MANAGED ACCOUNT PROGRAM

3 professionals, 14 years average experience

PARTNER WITH US.

As an SEC-registered investment advisor, we have a fiduciary responsibility to serve our clients' best interests. Take advantage of the extensive resources of MEMBERS Capital Advisors Inc. to help your credit union achieve financial success.

For more information, contact Carol Vander Sluis, Senior Manager, Asset Management Marketing, at 1-800-356-2644, ext. 7508.

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